

2025 CALENDAR

Spring Conference / Audit Session ● ● ●

April 28 – May 1, 2025

New Orleans, Louisiana

This program combines the Sales Tax Conference and the Income Tax Conference in an environment that allows for extensive interaction and exchange of information as well as updates on key SALT issues and insights regarding state tax trends and opportunities. The conference will feature presentations on the most recent income and sales tax developments, initiatives, and case law updates, and include breakout sessions that will provide in-depth discussions of specific topics for maximum coverage of the hottest income and sales tax issues. Several state income and sales tax audit sessions (for industry members-only) will also be featured, offering a state-by-state exchange of information on legislative, audit, judicial, and regulatory issues affecting COST-member companies.

SALT Basics School ● ● ●

May 18 – 23, 2025

Dallas, Texas

This School is ideal for students who have 0 – 3 year of SALT experience in the tax profession. The School will provide a comprehensive basic SALT education forum via three basic tracks for the SALT professional: 1) a SALT concepts track, covering income tax and sales tax theory and concepts; 2) a sales tax track, covering sales tax concepts and compliance; and 3) an income tax track, covering income tax concepts and compliance. Emphasis is placed on student participation in group discussions.

Intermediate/Advanced State Income Tax School ● ● ●

Intermediate/Advanced Sales & Use Tax School

May 18 – 22, 2025

Dallas, Texas

This program offers a rigorous curriculum for tax attorneys and accountants who have over three years of experience in multi-state corporate tax, whether they're involved in compliance or planning roles. The focus is on practical applications of state tax issues within a corporate setting. Courses are delivered using the case-study method, aiming to provide students with theoretical knowledge and strategic insights from external experts, along with practical expertise from in-house practitioners.

SALT Technology Workshop ● ●

August 13 – 14, 2025

Cupertino, California

Panelists at this Workshop will cover state and local tax updates that will delve into specific state tax challenges impacting businesses' use of technology. The workshop will offer in-depth discussions on topics such as the movement to impose taxes on digital goods and services as well as the challenges faced in the areas of corporate income tax, sales and use taxes and property tax.

Property Tax Workshop ● ●

August 25 – 27, 2025

TBD

This event focuses on the most recent property tax issues and trends that companies will encounter in 2025 and the future. It offers a comprehensive review of the latest developments in property tax legislation and litigation across the United States, along with other relevant property tax topics. Additionally, there will be a property tax audit session exclusively for industry company attendees.

56th Annual Meeting ● ● ●

September 16 – 19, 2025

Memphis, Tennessee

This annual event provides sessions for every state tax and government affairs professional with tax responsibilities. The program includes extensive coverage of issues related to various state and local taxes that business taxpayers encounter daily. Attendees can anticipate the ever-popular audit sessions and state chamber of commerce roundtables, along with other conference sessions that offer updates on key SALT issues and insights into state tax trends and opportunities. It is designed to cater to all types and experience levels in the SALT field.

Canadian Taxes for U.S. Companies Workshop ● ●

October 20 – 22, 2025

Cupertino, California

This workshop covers essential tax issues for U.S. companies engaging with Canadian businesses or operating in Canada. The focus will be on GST, HST, QST, and income taxes. Additionally, the workshop will address Payroll and Property Taxes and include an interactive audit session to discuss Canadian tax issues.

LEGEND: ● Open to COST Industry Members ● Open to Practitioners ● Open to Non-COST Industry Members

** All COST programs qualify with state boards of accountancy and state bar associations for continuing education credits. **
For More Information, email KGaldamez@cost.org